



# NEWS RELEASE

FOR IMMEDIATE RELEASE

February 13, 2007

## Summary of 3Q results and comparison with previous fiscal year

### 3Q Consolidated Results FY2006 (April 1, 2006 – December 31, 2006)

	Net Sales		Operating Income		Ordinary Income*	
	JPY millions	%**	JPY millions	%	JPY millions	%
FY06 - 04.01.05-12.31.06	570,914	21.5	39,850	13.4	40,561	8.4
FY05 - 04.01.05-12.31.05	470,055	10.7	35,153	(12.2)	37,424	(2.6)

\* Based on standard accounting practices in Japan, "Ordinary Income" represents income before extraordinary items and taxes. Extraordinary items include, for example, gain (loss) on the sale of fixed assets and gain (loss) on the sale of stock.

\*\* Net Sales, Operating Income, Ordinary Income, and Net Income percentages indicate increases over the previous fiscal year.

	Net Income		Net Income Per Share
	JPY millions	%	JPY
FY06 - 04.01.05-12.31.06	21,102	(7.4)	35.26
FY05 - 04.01.05-12.31.05	22,778	0.1	38.11

### Consolidated Financial Position

	Total Assets	Shareholders' Equity	Ratio of Shareholders' Equity to Total Assets	Shareholders' Equity Per Share
	JPY millions	JPY millions	%	JPY
FY06 - 04.01.05-12.31.06	783,087	216,627	22.4	292.88
FY05 - 04.01.05-12.31.05	651,323	151,517	23.2	253.51

### Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash & Cash Equivalents at End of Period
	JPY millions	JPY millions	JPY millions	JPY millions
FY06 - 04.01.05-12.31.06	17,192	(64,969)	61,102	31,963
FY05 - 04.01.05-12.31.05	2,143	(23,763)	22,563	19,788

### Forecast for Fiscal Year 2006 (April 1, 2006 - March 31, 2007)

	Net Sales	Operating Income	Ordinary Income	Net Income
	JPY millions	JPY millions	JPY millions	JPY millions
Year-end (03.31.07)	780,000	53,000	50,000	24,000

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## **Tosoh Corporation**

Tosoh Corporation is a diversified global chemical and specialty materials company. Headquartered in Tokyo, Japan and listed on the Nikkei 225 index, the Company has expanded its reach into high value-added businesses such as fine chemicals, bioscience, thin film materials, and quartzware. The Tosoh Group comprises more than 130 companies worldwide and collectively employs a multiethnic workforce of over 9,000 people and generates net sales of ¥649 billion (US\$5.5 billion). To learn more about Tosoh, please visit us on the web at [www.tosoh.com](http://www.tosoh.com).

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### Disclaimer

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