



NEWS RELEASE

August 18, 2009

Comparison of Fiscal Year 2010 and 2009 First-Quarter Summary Results

	Net Sales		Operating Income (Loss)		Ordinary Income (Loss)*	
	¥ millions	% change	¥ millions	% change	¥ millions	% change
FY10 (04.01.09–06.30.09)	134,005	(-30.7)	-4,896	(—)	-4,810	(—)
FY09 (04.01.08–06.30.08)	193,281	0.8	3,513	(74.7)	5,049	(66.0)

*Based on standard accounting practices in Japan, ordinary income (loss) represents income (loss) before extraordinary items and taxes. Extraordinary items include, for example, gain (loss) on the sale of fixed assets and gain (loss) on the sale of stock.

	Net Income (Loss)		Net Income (Loss) per Share
	¥ millions	% change	¥
FY10 (04.01.09–06.30.09)	-3,410	(—)	-5.70
FY09 (04.01.08–06.30.08)	3,013	(58.5)	5.03
FY09 (04.01.08–03.31.09)	-25,262		-42.20

	Total Assets	Shareholders' Equity	Equity Ratio*	Shareholders' Equity per Share
	¥ millions	¥ millions	%	¥
FY10 (04.01.09–06.30.09)	758,598	184,142	20.3	257.79
FY09 (04.01.08–06.30.08)	762,796	185,880	20.3	258.98

*The equity ratio calculation does not include the stock acquisition rights and minority interests included in net assets.



Earnings Forecast for Fiscal Year 2010 (April 1, 2009–March 31, 2010)

	Net Sales	Operating Income	Ordinary Income	Net Income
	¥ millions	¥ millions	¥ millions	¥ millions
First half	310,000	4,000	2,000	0
Year-end	650,000	25,000	20,000	9,000
FY09 (04.01.08–03.31.09)	733,505	-20,314	-21,091	-25,262

TOSOH CORPORATION

WHO WE ARE

Tosoh Corporation is a Japanese chemical company established in 1935 and listed on the First Section of the Tokyo Stock Exchange. It is the parent of the Tosoh Group, which comprises 135 companies worldwide and a multiethnic workforce of over 11,000 people.

WHAT WE DO

Tosoh is one of the largest chlor-alkali manufacturers in Asia. The Company supplies the plastic resins and an array of the basic chemicals that support modern life. Tosoh's petrochemical operations supply ethylene, polymers, and polyethylene, while its electronic materials business serves the global semiconductor and flat-panel display industries. Tosoh has also pioneered sophisticated bioscience systems that are used for the rapid diagnosis of life-threatening diseases, such as diabetes and certain cancers, and to prevent epidemics by identifying pathogenic microbes. In addition, Tosoh develops products and provides services to purify water and to monitor the environment as part of a commitment to a sustainable future.

Stock Exchange Ticker Symbol: JP: 4042

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