



NEWS RELEASE

February 13, 2008

Summary of 3Q results and comparison with previous fiscal year

3Q Consolidated Results FY2007 (April 1, 2007 – December 31, 2007)

	Net Sales		Operating Income		Ordinary Income*	
	JPY millions	%**	JPY millions	%	JPY millions	%
FY07 - 04.01.07-12.31.07	607,448	6.4	45,760	14.8	43,714	7.8
FY06 - 04.01.06-12.31.06	570,914	21.5	39,850	13.4	40,561	8.4

* Based on standard accounting practices in Japan, "Ordinary Income" represents income before extraordinary items and taxes. Extraordinary items include, for example, gain (loss) on the sale of fixed assets and gain (loss) on the sale of stock.

** Net Sales, Operating Income, Ordinary Income, and Net Income percentages indicate increases over the previous fiscal year.

	Net Income		Net Income Per Share
	JPY millions	%	JPY
FY07 - 04.01.07-12.31.07	22,977	8.9	38.37
FY06 - 04.01.06-12.31.06	21,102	(7.4)	35.26

Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio*	Shareholders' Equity Per Share
	JPY millions	JPY millions	%	JPY
FY07 - 04.01.07-12.31.07	834,263	241,284	23.8	331.04
FY06 - 04.01.06-12.31.06	783,087	216,627	22.4	292.88

- Net assets include Stock Options and Minority Interests which are not calculated in Equity Ratio.

Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash & Cash Equivalents at End of Period
	JPY millions	JPY millions	JPY millions	JPY millions
FY07 - 04.01.07-12.31.07	40,059	(47,177)	13,342	33,207
FY06 - 04.01.06-12.31.06	17,192	(64,969)	61,102	31,963

TOSOH CORPORATION

3-8-2 Shiba, Minato-ku,
Tokyo 105-8623 JAPAN
Tel: +81-3-5427-5118 Fax: +81-3-5427-5198
E-mail: info@tosoh.com Webpage: www.tosoh.com

Page 1
February 13, 2008

Forecast for Fiscal Year 2007 (April 1, 2007 - March 31, 2008)

	Net Sales	Operating Income	Ordinary Income	Net Income
	JPY millions	JPY millions	JPY millions	JPY millions
Year-end (03.31.08)	840,000	59,000	53,000	26,000

Tosoh Corporation

WHO WE ARE

Tosoh Corporation is a Japanese Chemical Company established in 1935 and listed on the first section of the Tokyo Stock Exchange. It is the core of the Tosoh Group which now comprises 141 companies worldwide, employs a multi-ethnic workforce of over 10,000 people, and generates sales of ¥781 billion (US\$6.8 billion) annually.

WHAT WE DO

Tosoh is one of the largest chlor-alkali manufacturers in Asia, supplying plastic resins and a wide variety of basic chemicals that support modern life. The Company's petrochemical operations supply ethylene, polymers, and polyethylene, while the electronic materials business serves the global semiconductor and flat-panel display industries. Tosoh has also pioneered sophisticated bioscience systems that are used to provide rapid diagnosis of life-threatening diseases such as diabetes, certain cancers and prevent epidemics by identifying pathogenic microbes. Tosoh creates products and provides services that are used to purify water and monitor the environment as part of a commitment to a sustainable future.

Stock Exchange Ticker Symbol: 4042

For more information, please contact:

Michael Hoover
International Corporate Development
Tosoh Corporation
m_hoover@tosoh.co.jp
Tel: +81-3-5427-5118
Fax: +81-3-5427-5198

www.tosoh.com

Disclaimer

This document contains forward-looking statements, including without limitation, statements concerning product development, objectives, goals, and commercial introduction, which involve certain risks and uncertainties. The forward-looking statements are also identified through use of the word "anticipates," and other words of similar meaning. Actual results may differ significantly from the expectations contained in the forward-looking statements.

TOSOH CORPORATION

3-8-2 Shiba, Minato-ku,
Tokyo 105-8623 JAPAN
Tel: +81-3-5427-5118 Fax: +81-3-5427-5198
E-mail: info@tosoh.com Webpage: www.tosoh.com

Page 2
February 13, 2008