



TOSOH

# NEWS RELEASE

**FOR IMMEDIATE RELEASE**

August 2, 2006

## Summary of 1Q results and comparison with previous fiscal year

### 1Q Consolidated Results FY2006 (April 1, 2006 – June 30, 2006)

	Net Sales		Operating Income		Ordinary Income*	
	JPY millions	%**	JPY millions	%	JPY millions	%
FY06 - 04.01.06-06.30.06	173,067	23.2	4,728	(45.8)	5,088	(47.3)
FY05 - 04.01.05-06.30.05	140,459	17.1	8,723	42.8	9,663	48.0
FY05 - 04.01.05-03.31.06	648,810		47,459		49,731	

\* Based on standard accounting practices in Japan, "Ordinary Income" represents income before extraordinary items and taxes. Extraordinary items include, for example, gain (loss) on the sale of fixed assets and gain (loss) on the sale of stock.

\*\* Net Sales, Operating Income, Ordinary Income, and Net Income percentages indicate increases over the previous fiscal year.

	Net Income		Net Income Per Share
	JPY millions	%	JPY
FY06 - 04.01.06-06.30.06	1,828	(68.4)	3.06
FY05 - 04.01.05-06.30.05	5,782	27.9	9.67
FY05 - 04.01.05-03.31.06	27,532		45.74

### Consolidated Financial Position

	Total Assets	Shareholders' Equity	Ratio of Shareholders' Equity to Total Assets	Shareholders' Equity Per Share
	JPY millions	JPY millions	%	JPY
FY06 - 04.01.06-06.30.06	723,146	157,335	21.8	263.19
FY05 - 04.01.05-06.30.05	609,212	130,175	21.4	217.74
FY05 - 04.01.05-03.31.06	637,476	159,111	25.0	265.75

### Consolidated Cash Flow

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash & Cash Equivalents at End of Period
	JPY millions	JPY millions	JPY millions	JPY millions
FY06 - 04.01.06-06.30.06	1,173	(34,809)	49,188	34,115
FY05 - 04.01.05-06.30.05	(2,203)	(16,295)	21,031	21,240
FY05 - 04.01.05-03.31.06	33,685	(33,617)	(699)	18,408

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**Forecast for Fiscal Year 2006 (April 1, 2006 - March 31, 2007)**

	<b>Net Sales</b>	<b>Operating Income</b>	<b>Ordinary Income</b>	<b>Net Income</b>
	JPY millions	JPY millions	JPY millions	JPY millions
<b>Year-end</b>	770,000	53,000	50,000	24,000

**Tosoh Corporation**

Headquartered in Tokyo, Japan, Tosoh Corporation is a diversified global chemical and specialty materials company. Founded in 1935, the Company has expanded its reach into high value-added businesses such as fine chemicals, scientific instrumentation, thin film materials, and quartzware. Tosoh is a multi-billion dollar corporation that employs more than 9,000 people worldwide and is listed on the Tokyo Stock Exchange.

Stock Exchange Ticker Symbol: 4042

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**Disclaimer**

This document contains forward-looking statements, including without limitation, statements concerning product development, objectives, goals, and commercial introduction, which involve certain risks and uncertainties. The forward-looking statements are also identified through use of the word "anticipates," and other words of similar meaning. Actual results may differ significantly from the expectations contained in the forward-looking statements.

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