

Tosoh Corporation
Consolidated Income Statements

JPY millions

	FY 2001		FY 2000		Change	
	Amount	%	Amount	%	Amount	%
Net Sales	427,487	100.0	426,173	100.0	1,313	0.3
Cost of Sales	336,265	78.7	327,295	76.8	8,970	2.7
SG&A	75,590	17.7	71,313	16.7	(4,276)	(6.0)
Operating Income	15,631	3.7	27,564	6.5	(11,933)	(43.3)
Non-operating Income						
Interest	196		242		(45)	
Dividends	243		668		(424)	
Currency Translation Gains	1,141		1,310		(168)	
Equity Income	919		1,781		(862)	
Other	2,082		2,808		(725)	
Total	4,583	1.1	6,810	1.6	(2,227)	(32.7)
Non-operating Expenses						
Interest	6,725		7,480		(754)	
Other	2,399		1,915		483	
Total	9,125	2.1	9,395	2.2	(270)	(2.9)
Ordinary Income	11,089	2.6	24,979	5.9	(13,890)	(55.6)
Extraordinary Income	2,370	0.6	7,234	1.7	(4,863)	(67.2)
Extraordinary Loss	10,625	2.5	16,012	3.8	(5,387)	(33.6)
Income Before Income Taxes	2,834	0.7	16,201	3.8	(13,366)	(82.5)
Income Tax (Current)	4,478	1.0	8,635	2.0	(4,156)	(48.1)
Income Tax (Deferred)	(2,115)	(0.5)	(1,878)	(0.4)	(237)	(12.6)
Minority Interest (Gain)	12	0.0	51	0.0	(39)	(76.5)
Net Income	459	0.1	9,392	2.2	8,932	(95.1)