



NEWS RELEASE

February 3, 2005

Tosoh Announces 3Q Consolidated Results FY2004
(April 1, 2004 – December 31, 2004)

Summary of 3Q results and comparison with previous fiscal year

3Q Consolidated Results FY2004 (April 1, 2004 – December 31, 2004)

	Net Sales		Operating Income		Ordinary Income*	
	JPY millions	%**	JPY millions	%	JPY millions	%
FY04 - 04.01.04-12.31.04	424,765	24.3	40,039	167.2	38,439	284.8
FY03 - 04.01.03-12.31.03	341,608	-	14,987	-	9,990	-

* Based on standard accounting practices in Japan, "Ordinary Income" represents income before extraordinary items and taxes. Extraordinary items include, for example, gain (loss) on the sale of fixed assets and gain (loss) on the sale of stock.

** Net Sales, Operating Income, Ordinary Income, and Net Income percentages indicate increases over the previous fiscal year.

	Net Income		Net Income Per Share
	JPY millions	%	JPY
FY04 - 04.01.04-12.31.04	22,764	223.3	38.07
FY03 - 04.01.03-12.31.03	7,041	-	11.77

Consolidated Financial Position

	Total Assets	Shareholders' Equity	Ratio of Shareholders' Equity to Total Assets	Shareholders' Equity Per Share
	JPY millions	JPY millions	%	JPY
FY04 - 04.01.04-12.31.04	610,747	120,653	19.8	201.78
FY03 - 04.01.03-12.31.03	561,946	99,424	17.7	166.20

Consolidated Cash Flow

	Cash Flow from Operating Activities	Cash Flow from Investing Activities	Cash Flow from Financing Activities	Cash & Cash Equivalents at End of Period
	JPY millions	JPY millions	JPY millions	JPY millions
FY04 - 04.01.04-12.31.04	15,491	(25,497)	13,761	20,671
FY03 - 04.01.03-12.31.03	-	-	-	-

TOSOH CORPORATION

3-8-2 Shiba, Minato-ku,
Tokyo 105-8623 JAPAN
Tel: +81-3-5427-5118 Fax: +81-3-5427-5198
E-mail: info@tosoh.co.jp Webpage: www.tosoh.com

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Forecast for Fiscal Year 2004 (April 1, 2004 - March 31, 2005)

	Net Sales	Operating Income	Ordinary Income	Net Income
	JPY millions	JPY millions	JPY millions	JPY millions
Year-end	580,000	51,000	48,000	26,000

Tosoh Corporation

Headquartered in Tokyo, Japan, Tosoh Corporation is a diversified global chemical and specialty materials company. Founded in 1935, the Company has expanded its reach into high value-added businesses such as fine chemicals, scientific instrumentation, thin film materials, and quartzware. Tosoh is a multi-billion dollar corporation that employs more than 9,000 people worldwide. The Company is listed on the Tokyo Stock Exchanges.

Stock Exchange Ticker Symbol: 4042

For more information, please contact:

Michael Hoover
International Public Relations
Tosoh Corporation
m_hoover@tosoh.co.jp
Tel: +81-3-5427-5118
Fax: +81-3-5427-5198
www.tosoh.com

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