



TOSOH CORPORATION

Consolidated Income Statements

Tosoh Corporation and Consolidated Subsidiaries
Millions of yen

	FY2008 (April 1, 2008, to March 31, 2009)	FY2007 (April 1, 2007, to March 31, 2008)
Net Sales	733,505	827,394
Cost of Sales	648,197	662,072
Gross Profit	85,308	165,322
Selling, General and Administrative Expenses	105,622	106,214
Operating Income (Loss)	(20,314)	59,107
Non-operating Income		
Interest	324	445
Dividends	1,062	887
Rents	641	531
Licensing Fees	232	374
Insurance	4,604	581
Subsidies	1,484	—
Other	1,585	1,984
Total Non-operating Income	9,935	4,804
Non-operating Expenses		
Interest	6,825	6,151
Foreign Exchange Losses	1,702	3,579
Equity in the Losses of Affiliates	975	469
Other	1,209	1,260
Total Non-operating Expenses	10,712	11,461
Ordinary Income (loss)	(21,091)	52,451
Extraordinary Income	1,108	1,724
Extraordinary Loss	4,854	6,921
Income (Loss) Before Income Taxes and Minority Interests	(24,836)	47,253
Income Taxes		
Current	4,026	19,796
Previous Period	255	—
Deferred	(1,683)	446
Total Income Taxes	2,598	20,242
Minority Interests	(2,172)	1,827
Net Income (Loss)	(25,262)	25,183