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## Tosoh Corporation

### Notice of Resolutions at the 115th Ordinary General Meeting of Shareholders

June 27, 2014

Dear Shareholders,

Tosoh Corporation (the “Company”) is pleased to respectfully notify you that the following matters were reported upon and resolved at the 115th Ordinary General Meeting of Shareholders held today.

Sincerely yours,

Kenichi Udagawa  
President  
Tosoh Corporation  
4560 Kaisei-cho, Shunan City,  
Yamaguchi Prefecture

#### Details

##### **Matters Reported:**

1. Business Report and Consolidated Financial Statements for the 115th Fiscal Year (from April 1, 2013 to March 31, 2014), as well as the audit reports of the Independent Auditors and the Audit & Supervisory Board for the Consolidated Financial Statements
2. Non-Consolidated Financial Statements for the 115th Fiscal Year (from April 1, 2013 to March 31, 2014)

We reported on the content of the above-mentioned matters.

##### **Matters Resolved:**

- Proposal 1:** Approval of Merger Agreement  
The proposal was approved as proposed.
- Proposal 2:** Partial Amendments to the Articles of Incorporation  
The proposal was approved as proposed.
- Proposal 3:** Election of Thirteen (13) Directors  
Kenichi Udagawa, Shinhachiro Emori, Yasuyuki Koie, Toshinori Yamamoto, Sukehiro Itoh, Eiji Inoue, Masaki Uchikura, Keiichiro Nishizawa, Katsushi Tashiro, Yasuo Yamamoto, Koji Kawamoto, Masayuki Yamada and Hiroto Murata, thirteen (13) in all, were elected as Directors and assumed their offices.
- Proposal 4:** Election of Two (2) Audit & Supervisory Board Members  
Tetsuya Teramoto and Tsuneyasu Ozaki were elected as Audit & Supervisory Board Members and assumed their offices.
- Proposal 5:** Election of Two (2) Substitute Audit & Supervisory Board Members  
Setsuo Iwabuchi was elected as a substitute for Audit & Supervisory Board Members and Tsutomu Matsuoka was elected as a substitute for Outside Audit & Supervisory Board Members.