

NEWS RELEASE

May 10, 2013

Notice Concerning Posting of Nonoperating Income (Insurance Reimbursement)

Tosoh Corporation has posted nonoperating income (insurance reimbursement), as detailed below, in the fiscal year ended March 31, 2013.

1. Details of Nonoperating Income (Insurance Reimbursement)

A determination has been made on how to apportion the insurance money relating to the explosion and fire at the company's Nanyo Complex (Shunan City, Yamaguchi Prefecture) No. 2 Vinyl Chloride Monomer Plant that occurred on November 13, 2011, and that resulted in the company and its consolidated subsidiaries receiving insurance money.

The company has posted insurance income of ¥6,861 million as nonoperating income in its consolidated financial statements for the fiscal year ended March 31, 2013. The first portion of that sum, ¥3,250 million, has been posted as nonoperating income in the second quarter of the fiscal year ended March 31, 2013. The final portion of the insurance money, ¥3,611 million, has been posted in the fourth quarter.

2. Impact on Earnings

The aforementioned nonoperating income is reflected in the company's Report on Consolidated Results based on Japanese accounting standards for the Fiscal Year Ended March 31, 2013, released today, May 10, 2013.



TOSOH CORPORATION

WHO WE ARE

Tosoh Corporation is a Japanese chemical company established in 1935 and listed on the First Section of the Tokyo Stock Exchange. It is the parent of the Tosoh Group, which comprises 132 companies worldwide and a multiethnic workforce of over 11,000 people and generated net sales of ¥668.5 billion (US\$7.4 billion at the year-end rate of ¥90.45 to the US dollar) in fiscal 2013, ended March 31, 2013.

WHAT WE DO

Tosoh is one of the largest chlor-alkali manufacturers in Asia. The company supplies the plastic resins and an array of the basic chemicals that support modern life. Tosoh's petrochemical operations supply ethylene, polymers, and polyethylene, while its electronic materials business serves the global semiconductor and flat-panel display industries. Tosoh has also pioneered sophisticated bioscience systems that are used for the rapid diagnosis of life-threatening diseases, such as diabetes and certain cancers, and to prevent epidemics by identifying pathogenic microbes. In addition, Tosoh develops products and provides services to purify water and to monitor the environment as part of a commitment to a sustainable future.

Stock Exchange Ticker Symbol: 4042

For more information, please contact

Michael Hoover International Corporate Development Tosoh Corporation

michael.hoover@tosoh.com

Tel: +81-3-5427-5118 Fax: +81-3-5427-5198

www.tosoh.com

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